

DLF EMPORIO LIMITED

Regd. Office: Shopping Mall, Phase-I, DLF City, Gurugram, Haryana-122 002
(CIN - U74920HR1999PLC034168) Website: www.dlfemporio.com
Tel No: 0124-4778121, Fax No: 0124-4057414, E-mail: dlfemporio@dlf.in

Date: 02.11.2017

The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 950277

ISIN: INE866N07016

Sub: Half Yearly Communication pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,

Dear Sir/Madam,

This has reference to the privately placed 5,250 secured, rated, listed, redeemable non-convertible debentures of face value of Rs.10 Lacs each having coupon rate of 10.90% per annum payable on monthly rests under commercial mortgage backed securities structure aggregating to Rs.525 Crores ("Debentures") issued by DLF Emporio Limited ("the Company") and listed on BSE Limited ("the Exchange").

Pursuant to regulation 52(4) and 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a half yearly communication need to be sent to Exchange, We hereby confirm the following in respect of the Listed "Debentures" issued by the Company:

Sr No.	Particulars	Terms as per Information Memorandum/Subscription Agreement	Status of Compliance as on March 31, 2017	If deviations reasons thereof	Action taken by Issuer Company
1.	ISIN No.	INE866N07016	Complied	N.A.	N.A.
2.	Credit Rating and change in Credit Rating (if any)	Details of Credit Rating: CRISIL has reaffirmed the following ratings:- CRISIL AA(SO)/Stable (Reaffirmed) (ii) ICRA has reaffirmed the following Ratings:- ICRA AA(SO)/Stable (Reaffirmed) There was no change in Credit Rating of the Company during the last six month of the current financial year.	Complied	N.A.	N.A.

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3.	a. Asset Cover Available/ Ratio	Should not be less than 2 times of the outstanding face value of the Debentures	Complied 254%	N.A.	N.A.	
	b. Status of security creation	1) Equitable Mortgage on Land & Building. 2) First Ranking Charge on Charged accounts and receivables. 3) Pledge of 100% of the equity share capital of the Issuer.	Complied	N.A.	N.A.	
4.	Debt Equity ratio (for half year ended September 30, 2017)	N.A.	1.09	N.A.	N.A.	km
5.	DSCR (if any) (for half year ended September 30, 2017)	N.A.	2.59	N.A.	N.A.	km
6.	Interest Service Coverage Ratio (for half year ended September 30, 2017)	N.A.	2.59	N.A.	N.A.	km
7.	Outstanding Redeemable Preference Shares(quantity and value)	N.A.	N.A.			
8.	Capital Redemption Reserve/Debenture Redemption Reserve(as on September 30, 2017)(Rs. in Lacs)	N.A.	CRR: 4.10 DRR: 6,547.02	N.A.	N.A.	km
9.	Net worth(as on September 30, 2017) (Rs. in Lacs)	N.A.	53,782.93	-	-	km
10.	Net profit after tax(as on September 30, 2017)(Rs. in Lacs)	N.A.	3,809.98	-	-	km
11.	Earnings Per share(as on September 30, 2017)(in Rs.)	N.A.	76.83	-	-	km

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Sr No.	Previous Due date of interest payment/redemption during the last half year and compliance	Interest/Redemption	Status of Payment	If unpaid, status as on date	Next date of interest/principal payment
1.	October 20, 2017	Interest	Paid	N.A.	November 20, 2017

We further confirm that we are in compliance with the terms of issue of the "Debentures".

Thanking You,

Yours Faithfully

For DLF Emporio Limited

Anuj Kushwaha

Anuj Kushwaha
Company Secretary

CC: Debenture Holders as per list of beneficial owners as on 27 October, 2017
Encl: Letter received from Debenture Trustee



AXIS TRUSTEE

ATSL/ DEL/2017-18/1040

November 02, 2017

DLF Emporio Limited

Shopping Mall, Phase-I,

DLF City, Gurugram,

Haryana-122 002

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir/Madam,

This has reference to the Privately Placed, Secured, Redeemable, Non- Convertible Debentures issued by DLF Emporio Limited ("Company") and listed on the BSE Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the said aforesaid information vide your letter dated November 02, 2017 (as enclosed), along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the Company for the purpose of submission to the Stock Exchange; without reconfirming; &
2. Any commitment pertaining to the Interest/ Principal payable on the future due dates are sole commitment on the Company's part and Trustee is not liable in any manner if Company fails to fulfil/ does not fulfil its commitment.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**

(Debenture Trustee)


Naveen Kumar

Assistant General Manager

Encl: As Stated

Axis Trustee Services Limited

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN) - U74999MH2008PLC182264

Corporate & Registered office: Axis House, Bombay dyeing Mills Compound, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025

TEL: 022 62260054/62260050, Website: www.axistrustee.com